

# CLAYTON UTZ

Sydney Melbourne Brisbane Perth Canberra Darwin

**Confidential**

**Fax**

2 August 2011

Company Announcements Office  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000  
1300 135 638

**No of pages 5  
(including this  
page)**

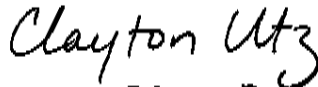
Dear Sir/Madam

**Notice of change of interests of substantial holder - East Energy Resources Limited**

We act for Onglory Pty Limited (Onglory).

In accordance with section 671B(1)(b) of the Corporations Act 2001 (Cth), we **enclose** a Form 604 (Notice of change of interests of substantial holder) from Onglory and its associates, which has also been provided to East Energy Resources Limited.

Yours faithfully



**Matthew Johnson, Partner**  
Corporate Advisory/M&A  
D 9426 8540  
F 9481 3095  
M 0419 942 624  
E mrjjohnson@claytonutz.com

**Enclosure**

For personal use only

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme East Energy Resources Limited  
ACN/ARSN ACN 126 371 828

**1. Details of substantial holder (1)**  
Name Onglory Pty Limited (Onglory), Noble Group Limited (Noble) and each of the companies listed in Annexure A (Noble Group)  
ACN/ARSN (if applicable) ACN 148 877 454

There was a change in the interests of the substantial holder on 01/06/2011  
The previous notice was given to the company on 08/04/2011  
The previous notice was dated 07/04/2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)    | Previous notice |                  | Present notice |                  |
|----------------------------|-----------------|------------------|----------------|------------------|
|                            | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Fully Paid Ordinary Shares | 50,707,609      | 30.46%           | 50,707,609     | 30.46%           |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change      | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---------------------|--|----------------------|---|---|-------------------------|
| Refer to Annexure B |  |                      |   |   |                         |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Refer to Annexure B         |                                 |  |                                 |                                |                |

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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name        | Address   |
|-------------|---|
| Onglory     | C/- TMF Corporate Services (Aust) Pty Ltd, Level 16, 201 Elizabeth Street, Sydney, New South Wales, 2000, Australia |
| Noble       | 18th Floor, MassMutual Tower, 38 Gloucester Rd, Hong Kong   |
| Noble Group | C/- Noble Group, 18th Floor, MassMutual Tower, 38 Gloucester Rd, Hong Kong  |

**Signature**

print name Jeffrey Mark Alam

capacity Director

sign here



date 1 August 2011


**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A to Form 604****The Noble Group of companies other than Noble Group Limited and Onglory Pty Limited**

This Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 1 August 2011.



\_\_\_\_\_  
 Jeffrey Mark Alam  
 Director, Onglory Pty Limited

**The Noble Group of companies other than Noble Group Limited and Onglory Pty Limited**

|   |   |
|---|---|
| Abakk Pty Limited                         | Noble Chartering Limited                        |
| Chongqing Xinfu Food Co., Ltd             | Noble Clean Fuels Limited                       |
| Cocaf Ivoire S.A.                         | Noble Europe Limited                            |
| Crawley Resources Limited                 | Noble Mount Investments Limited                 |
| Donaldson Coal Holdings Limited           | Noble Netherlands B.V.                          |
| Donaldson Coal Pty Limited                | Noble Paraguay Sociedad Anonima                 |
| Evera Sociedad Anonima Comerical          | Noble Petro Inc.                                |
| Gloucester Coal Ltd                       | Noble Resources Group Limited                   |
| Janvel Pty Limited                        | Noble Resources Limited                         |
| Jonesville Limited                        | Noble Resources Pte. Ltd.                       |
| Lanzoni Limited                           | Noble Resources SA                              |
| Longkou Xinlong Edible Oil Co., Ltd.      | Noble Resources UK Limited                      |
| Lonner Pty Limited                        | Noble Trade Finance Hong Kong Limited           |
| Nantong Noble Grain and Protein Co., Ltd. | Osendo Pty Limited                              |
| Newcastle Coal Company Pty Limited        | PT Henrison Inti Persada                        |
| Noble Americas Corp.                      | PT Pelayaran Nasional Tanjungrau Servis         |
| Noble Americas Energy Solutions LLC       | PT Sanga Coal Indonesia                         |
| Noble Americas Gas & Power Corp.          | Qinzhou Dayang Cereals and Oils Company Limited |
| Noble Argentina S.A.                      | Ravenca Limited                                 |
| Noble Brasil S.A.                         | Stelmont Group Limited                          |
| Noble Carbon Credits Limited              | Summer Fortune Limited                          |
| Noble Chartering Inc.                     |   |

**Annexure B to Form 604****Details of changes in relevant interest and present relevant interests**

This Annexure B of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 1 August 2011.

  
 Jeffrey Mark Alam  
 Director, Onglory Pty Limited

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                           | Nature of change  | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 01/08/2011     | Onglory, Osendo Pty Limited (Osendo), Noble and the Noble Group. | Off-market Intra-group transfer of shares from Osendo to Onglory (both wholly-owned subsidiaries of Noble). | \$2,502,433.71                            | 12,500,000                              | 12,500,000              |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest   | Class and number of securities affected | Person's votes |
|-----------------------------|---------------------------------|--|---|---|----------------|
| Onglory                     | Onglory                         | Onglory                                    | Pursuant to section 608(1)(a) of the Act as the holder of the securities.   | 50,707,609 fully paid ordinary shares   | 50,707,609     |
| Noble                       | Onglory                         | Onglory                                    | As parent company of Onglory, has a relevant interest under section 608(3)(b) of the Act.   | 50,707,609 fully paid ordinary shares   | 50,707,609     |
| Noble Group                 | Onglory                         | Onglory                                    | Each member of the Noble Group is an associate of Noble and Onglory pursuant to section 12(2)(a) of the Act and has a relevant interest under section 608(3)(a) of the Act. | 50,707,609 fully paid ordinary shares   | 50,707,609     |